

List of selected transactions prior to founding the firm

2017

- **ACQUISITION** – Acted as Malaysian counsel for a privately held US independent equity research provider in respect of its multi jurisdiction acquisition of a NYSE listed company's equity and fund research business.
- **ACQUISITION** – Acted as Malaysian counsel for a North American claims and productivity management solutions in respect of its proposed acquisition of a Malaysian loss adjustment processor at an indicative consideration of RM25 million.
- **RESTRUCTURING** – Acted for a NYSE listed industrial electrical equipment manufacturer and designer in respect of the proposed internal corporate restructuring exercise of its Malaysian oil & gas business
- **DISPOSAL** – Acted for the Malaysian holding company of an East Asian property developer in respect of its proposed disposal of two subsidiaries, which own 30 acres of mixed development land, at an indicative consideration of RM18 million.

2016

- **ACQUISITION** – Acted as Malaysian counsel for a Nasdaq listed information technology, consulting, and business process services provider in respect of its US\$124 million acquisition of a Scandinavian information technology and business process outsourcing solutions provider.
- **ACQUISITION** – Acted for a French private equity firm in respect of its acquisition of a Malaysian medical devices manufacturing start-up.
- **ACQUISITION** – Acted as Malaysian counsel for a French private equity firm in respect of its multi jurisdiction acquisition of an aircraft testing and repair solutions provider.
- **ACQUISITION** – Acting for a Nasdaq listed healthcare company in respect of its acquisition of a Malaysian diseases diagnostic solutions startup.
- **BOND OFFERING** – Acted for a Malaysian listed company in respect of its establishment of a commercial papers and medium term notes programme of up to RM700 million.
- **JOINT VENTURE** – Acted for a Malaysian listed palm oil company in respect of its downstream joint venture with an East Asian oils and fats manufacturer.

2015

- **ACQUISITION** – Acted for a privately held Malaysian entity in respect of the client's proposed bid to acquire a majority stake in a Malaysian downstream oil and gas asset from a multinational oil and gas company.
- **DISPOSAL** – Acted for a Malaysian listed company in respect of the divestment of a part of its water concession business for an aggregate transaction value of RM200 million.
- **DISPOSAL** – Acted for a South Asian paper products manufacturer in respect of the proposed disposal of its Malaysian subsidiary to a Malaysian investor for a consideration of approximately US\$340 million.
- **IPO** – Acted for the majority shareholder of a Malaysian independent power producer in respect of the independent power producer's initial public offering on the Malaysian stock exchange.

2014

- **DISPOSAL** – Acted for a multinational banking and financial services company in respect of the disposal of its minority stake in a Malaysian credit rating agency to a multinational financial information solutions company.
- **DISPOSAL** – Acted for a Malaysian state government linked company in respect of the disposal of its stake in a telecommunications tower concessionaire.
- **JOINT VENTURE** – Acted for an East Asian financial services company in respect of its investment banking joint venture with a Malaysian financial services company.
- **JOINT VENTURE** – Acted for a Malaysian power company in respect of its proposed tri-partite solar power plant joint venture with another Malaysian company and an American private equity fund.

2013

- **BANKRUPTCY REORGANISATION** – Acted as Malaysian counsel for an American company under bankruptcy protection in respect of its proposed reorganisation.
- **DISPOSAL** – Acted for an European aluminium company in respect of the disposal of its Malaysian subsidiary for a consideration of approximately US\$20 million.
- **EMPLOYEES' SHARE SCHEME** – Advised a Malaysian listed financial institution in respect of its proposed employees' long term incentive plan.
- **TAKE-OVER** – Advised a Malaysian listed oil and gas services company in respect of its RM550 million take-over of a listed European company.

2012

- **ACQUISITION** – Acted for an European oil & gas services company in respect of the buy-out of its Malaysian joint venture partner in Malaysia.
- **IPO** – Acted for a Malaysian maintenance, repair and overhaul group in respect of its proposed initial public offering.
- **IPO** – Acted for a Malaysian natural gas distributor in respect of its initial public offering which involved the raising of gross proceeds of approximately RM700 million.
- **JOINT VENTURE** – Acted for an European helicopter engines manufacturer in respect of its joint venture in Malaysia.
- **REAL ESTATE** – Acted for a Malaysian listed company in respect of its proposed acquisition of an Australian fabrication yard from its Malaysian listed parent.
- **TAKE-OVER** – Acted for a listed automobiles manufacturer in respect of its major shareholder's mandatory take-over offer.

2011

- **ACQUISITION** – Acted for an European bedding products manufacturer in respect of its acquisition of a Malaysian bedding products distributor.

- **ACQUISITION** – Acted for an European roofing materials manufacturer in respect of the buyout of its Malaysian joint venture partner.
- **DISPOSAL** – Acted as Malaysian counsel for a British packaging solutions company in respect of the disposal of its Asia Pacific business through a competitive bidding process.
- **JOINT VENTURE** – Acted for an European oil and gas services company in respect of its acquisition of a 30% equity interest in a privately held Malaysian oil and gas services company.
- **JOINT VENTURE** – Acted for a Malaysian investor in respect of a proposed joint venture with a Singaporean investor to develop a motor racing resort in Malaysia.
- **RESTRUCTURING** – Acted for a multinational media services company listed on the NYSE pursuant to its restructuring exercise in Malaysia, which involved the dissolution of an existing joint venture with a Malaysian partner and the formation of a new joint venture with another Malaysian partner.

2010

- **ACQUISITION** – Acted as Malaysian counsel for a US private equity fund in respect of its acquisition of a multinational industrial chemicals company.
- **ACQUISITION** – Acted as Malaysian counsel for an Australian private equity fund pursuant to its bid for a pan-Asia Pacific returnable packaging solutions provider.
- **ACQUISITION** – Acted for a UK listed private label manufacturer of household and consumer products in respect of its RM20 million acquisition of a privately held Malaysian personal care products manufacturing group.
- **ACQUISITION** – Acted for a consortium of foreign controlled hypermarkets in respect of the consortium's bid to acquire the Malaysian subsidiaries of another foreign controlled hypermarket operator pursuant to operator's proposed divestment exercise.
- **BONUS ISSUE** – Acted for a Malaysian listed power company in respect of its bonus issue of approximately 1.2 billion new ordinary shares.
- **RIGHTS ISSUE** – Acted for a Malaysian listed property developer in respect of its rights issue to raise gross proceeds of approximately RM540 million.
- **TAKE-OVER** – Acted for a Malaysian listed property developer in respect of its major shareholder's proposed mandatory take-over offer.

2009

- **JOINT VENTURE** – Acted for a privately held Malaysian palm oil company in respect of its acquisition of a 50% equity interest in an East Malaysian palm oil plantation owner for a total purchase consideration of RM25 million.
- **JOINT VENTURE** – Acted for an European oil and gas services company in respect of its establishment of a pipeline maintenance joint venture in Malaysia.
- **JOINT VENTURE** – Acted for a U.S. based agrochemicals manufacturer in respect of its South East Asian agrochemicals distribution joint venture with a privately held Malaysian agrochemicals company.
- **PROJECT FINANCING** – Acted for a multilateral international financial institution in respect of a proposed charge over shares in a Malaysian offshore company as security for a proposed US\$5 million loan to the company's foreign subsidiary.

- **PROJECT FINANCING** – Acted for a consortium of East Asian financial institutions in relation to a proposed loan of approximately US\$10 million to the acquirer of a Malaysian golf course and leisure resort under receivership.

2008

- **EXCLUSIVE COLLABORATION** – Acted for a British oil and gas services company in respect of an exclusive collaboration with and provision of production enhancement services to a Malaysian listed oil and gas company.
- **JOINT VENTURE** – Acted for a Middle East government linked company in respect of its proposed property development joint venture in Malaysia, which included the proposed acquisition of land by the joint venture company for a purchase price of approximately RM60 million.
- **REVERSE TAKE-OVER** – Acted for a Malaysian listed oil and gas company in respect of a proposed RM3 billion reverse take-over transaction which involved the proposed acquisition of several subsidiaries of another listed company by the client to be satisfied by the issuance of shares by the client.
- **TAKE-OVER** – Acted for the major shareholder of a Malaysian listed construction materials manufacturing company in respect of an application to the Malaysian securities regulator to exempt the shareholder from undertaking a mandatory take-over offer.

2007

- **ACQUISITION** – Acted for an East Asian logistics company pursuant to the company's RM15 million acquisition of a privately held Malaysian logistics services group.
- **IPO** – Acted as Malaysian counsel for a multinational footwear manufacturer pursuant to its proposed initial public offering in Singapore.

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